

Important Dates:

Monday, May 25th - Closed for Memorial Day
Friday, June 19th - Closed for Juneteenth
Saturday, July 4th - Closed for Independence Day

Spring Clean Your Finances with BudgetIQ.

Spring is the perfect time to take a fresh look at your finances and get organized for the months ahead. Reviewing your spending habits and financial goals can help you reduce stress and stay on track. Tools like BudgetIQ make it easier by helping you track spending, set budgets, and see a complete picture of your finances in one place.

Here are a few simple ways to give your finances a spring refresh:

- ▶ **Review your budget**
Look at your income and monthly expenses to see where you may be overspending.
- ▶ **Cancel unused subscriptions**
Streaming services and memberships can add up quickly.
- ▶ **Check your credit report**
Regularly reviewing your credit helps you catch errors and understand where you stand.
- ▶ **Set new savings goals**
Whether it's a vacation, emergency fund, or future home, clear goals keep you motivated.
- ▶ **Pay down debt**
Focus on reducing credit card balances or other high-interest debt.

Managing your money doesn't have to be complicated. BudgetIQ helps you see a full picture of your finances, track spending, set budgets, and monitor your financial progress—all in one place. Take a few minutes to organize your finances this spring and start building stronger money habits today.

Scholarship Program

Sikorsky Credit Union is now accepting applications for the Thomas J. Williams Scholarship Program. Five graduating seniors will be awarded a \$1,000 scholarship to assist with college expenses.

To qualify, the student must be a Sikorsky Credit Union member, set to graduate high school in the spring, and plan to attend college or a post-secondary program full-time in fall 2026. Don't miss this opportunity to invest in your future!

Students can apply by completing an application and writing an essay.

Scan to get started, or visit the resources tab at SikorskyCU.org.

Deadline to apply: April 30, 2026



We Want to Hear From You!

Sikorsky Credit Union has launched a new survey program to learn more about your experience with us. Your feedback helps us improve the services you rely on every day.

Surveys will be sent from experience@sikorskycu.org and take just a few minutes to complete. You may receive a survey after interacting with us, giving you the opportunity to share your feedback in real time. Thank you for helping us make your experience even better!

Turn Referrals Into Rewards

At Sikorsky Credit Union, we truly value your membership. Now we've made it easy, and rewarding, to share the benefits of smarter banking with the people you care about - friends, family, coworkers, neighbors, etc. Our Refer a Friend Program is a simple way for you to earn rewards while helping your friends start their journey toward better banking.



Here's how it works:

- ▶ Scan the QR code or visit Refer.SikorskyCU.org and enter the email associated with your Sikorsky Credit Union account to generate your unique referral link.
- ▶ Share your link with friends and family.
- ▶ Once your friend becomes a member and opens a checking account with a balance of \$100, 30 days from their account opening, you'll BOTH get a \$25 Visa® gift card!

More Referrals, More Rewards! You can earn up to \$500 per year—so start sharing today!

Only current members aged 18+ are eligible to refer new members for this program. Board Members and employees of Sikorsky Credit Union are not able to participate. Once your contact registers for the referral offer using your personal referral link and completes the qualifying activities, you will each receive a Visa® Gift Card. The more people you refer, the more you can earn - up to \$500 per year. The Referrer must have a balance of at least \$5 in their Member Savings Account to earn the reward. The Referred Friend must have a balance of at least \$5 in their Member Savings Account and at least \$100 in their established checking account, 30 days from the checking account opening, per the qualifying criteria, to earn the reward. Visa® Gift Cards will be sent within 30 days after the qualifying criteria are met. Rewards may be reported as income to the IRS. Please consult your tax advisor regarding your specific situation. Offer subject to change and may be withdrawn at any time.

Homebuyer Seminar



Thinking about buying a home? Join us on April 22, 2026 for a free Homebuyer Seminar designed to help you move forward with confidence. Whether you're a first-time buyer or simply want a better understanding of today's homebuying process, our team will walk you through each step—from preparation to closing.

You'll leave with helpful insights, answers to your questions, and the confidence to take the next step toward homeownership.

Scan the QR code above to sign up.

Prequalification Days

Buying a home is an exciting milestone, and getting prequalified is the perfect first step.

Prequalification helps you to determine an affordable price range and shows sellers you are a serious buyer.

Our Home Loan Consultants are here to assist you, whether you are a first-time buyer or planning your next move.

Scan the QR code for schedule & locations.



Paper Shredding & Recycling Event

Spring cleaning season is here! You can easily and securely clear clutter while protecting your personal information.

Saturday, April 18, 2026
9:00 am - 12:00 pm

Baldwin Center Parking Lot
1000 West Broad Street, Stratford, CT

Please remain in your vehicle and a volunteer will assist you.

Paper Shredding:

Small Containers: \$10
Medium Containers: \$20
Large Containers: \$30

Electronics & Battery Recycling:

A donation is requested

This event is presented by the Stratford Rotary Club with the support of Sikorsky Credit Union. Funds raised will help provide Stratford students with educational programs and services.



What Really Matters to You?

You work hard to pursue great opportunities for yourself and strive to achieve financial security. You have people and things to take care of and personal goals that drive you to be successful. In this busy life you live, working with a financial advisor can help you define which direction you should take to pursue your long — and near — term financial goals.

Call John today for more information or to schedule a consultation.



John R. Morris

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2505 Main Street (Stationhouse Square)

Milford 15 Turnpike Square (Post Road)

Seymour 253 West Street / Route 67

Shelton 711 Bridgeport Avenue

Trumbull 945 White Plains Road

Brookfield 3 Federal Road

Bridgeport 45 Lyon Terrace, Room 225

Derby 130 Division St, 1st Floor

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