



## Refer friends and family. Earn rewards.

You know the feeling: you've found a smart, feel-good way to manage your finances. Why not share it? When you refer friends or family to join Sikorsky Credit Union and open a checking account, you both get rewarded—with a \$25 Visa® gift card. You can earn up to \$500 each year!

### Here's how it works:

1. Visit [refer.sikorskycu.org](https://refer.sikorskycu.org)
2. Use your email to generate your unique referral link.
3. Send the link to your friends and family.
4. When they open a checking account and have at least \$100 in it 30 days later, you'll both get a \$25 gift card

**More referrals. More rewards.**

## Announcing the winners of our Thomas J. Williams scholarship program



We're proud to award five \$1,000 scholarships to outstanding local high school graduating seniors. Supporting education is part of how we invest in community wellness. This year's participants had to answer the question "What has Sikorsky Credit Union taught you about money management?"

Congratulations to our scholarship winners:

- **Joseph Holton of Stratford**
- **Cooper Cherubini of Trumbull**
- **Brian Bradshaw of Cheshire**
- **Olivia Szczerba of Shelton**
- **Hannah Wong of Trumbull**

We wish them continued academic success as they begin the next chapter!

## Planning for college just got easier

Whether you're heading off to college or supporting a student who is, we're here to make the financial side simpler. Our student loan marketplace offers competitive rates, flexible repayment options, and zero fees.



Why choose our marketplace?

- **Fast & Easy** – compare personalized student loan offers in just minutes
- **No Fees** – that means no application, origination, or disbursement fees
- **Flexible Terms** – 4 repayment options and flexible terms to fit your budget

Take the stress out of paying for college. Visit our student loan marketplace to explore your options today. ([sikorsky.sparrowfi.com/landing](https://sikorsky.sparrowfi.com/landing))

## Back to school drives

Sikorsky Credit Union is hosting a Back-to-School Drive this summer to collect school supplies for children in our local communities. Our goal is to provide children with essential school supplies to have a successful year. Join us by donating at one of our branches or through our Amazon Wishlist.

[Click here](#) for the Back to School Drive Amazon Wishlist or scan the QR code, and be sure to select the Sikorsky Credit Union address at checkout.



Donations will be collected through Wednesday, August 20, 2025.

# Answer and win!

What was our Facebook post on May 9<sup>th</sup> about?



Click here to enter (<https://tinyurl.com/yj47v5rt>) or scan the QR Code by September 1, 2025 at 11:59 p.m. and you could win a \$20 gift card to Amazon.



The winner will be contacted by September 30, 2025 and will be announced in our next newsletter. You must be a member to win.

We have a winner from our Spring Newsletter Answer & Win... Congratulations to **Marion Mino**.

\*All entries must be received via email by September 1, 2025 or postmarked by September 1, 2025. Drawing will be held on September 8, 2025 at 3:00 p.m., winners are not required to be present for the drawing. You must be 18 years of age or older to enter. Odds of winning depend on the number of entries received; no purchase is necessary to enter to win. One entry per person. Sikorsky Credit Union employees and their family members are not eligible to enter. Entering this raffle gives Sikorsky Credit Union permission to add you to our email marketing campaigns; at any time, you may unsubscribe by clicking the unsubscribe button at the bottom of any email. If you are a winner, your name will be shared in Sikorsky Credit Union publications. The credit union is federally insured by the National Credit Union Administration.

# Sikorsky Credit Union brings financial reality to life for over 800 high school students

Sikorsky Credit Union brought the world of real-life money management to students at Ansonia High School, Bunnell High School, Stratford High School, and Shelton High School. The Reality Fairs gave students a crash course in "adulting" and they learned how to budget, juggle expenses, and make smart financial choices. By the end of the event, every student walked away with a better understanding of how to stretch a dollar and the importance of living within their means.



## Recognizing our top loan originators

We're proud to share that Sikorsky Credit Union's entire team of Home Loan Consultants was evaluated and ranked among Connecticut's top-performing loan originators by The Warren Group, publisher of The Commercial Record. These rankings were conducted statewide among all credit unions.

- **Lee Stater** secured the #1 statewide ranking by dollar volume among credit unions—and was also ranked #1 in Fairfield County for both loan volume and number of loans.
- **Alison Ignatowski, Tim Cahill, and Moukda Afshar** also earned top spots for their outstanding service and loan performance.

These rankings reflect the dedication our lending team brings to helping members navigate the path to homeownership.

## Understand your options

401(K) | IRA      403(B) | TSP

If you are retiring or changing jobs, you may have complicated choices to make regarding your retirement account assets. What you do with these assets could significantly impact your lifestyle in retirement. Often, a plan participant leaving an employer typically has four options:

- Leave the money in his/her former employer's plan, if permitted
- Roll over the assets to his/her new employer's plan, if one is available and rollovers are permitted
- Roll over to an IRA
- Cash out the account value

Call **John** or **Sandra** today for more information or to schedule a consultation.



### John R. Morris

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John R. Morris covers our Shelton, Oronoque, Plant, and Seymour locations.



### Sandra Rose

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Sandra Rose covers our Brookfield, Trumbull, Stationhouse Square, and Milford locations.

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(203) 377-2252

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2505 Main Street (Stationhouse Square)
- Milford 15 Turnpike Square (Post Road)
- Seymour 253 West Street / Route 67
- Shelton 711 Bridgeport Avenue
- Trumbull 945 White Plains Road
- Brookfield 3 Federal Road
- Bridgeport 45 Lyon Terrace, Room 225
- Derby 130 Division St, 1st Floor

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